

# 台達電子2015年第一季財報法人說明會

## Delta Electronics, Inc.

### 1Q 2015 Results Analyst Meeting

29 Apr 2015



- **本簡報財務數字係根據國際財務報導準則編製**  
**The financial numbers hereby are based on International Financial Reporting Standards (IFRS)**
- **合併數字係經由會計師核閱簽證**  
**Cumulative consolidated numbers were reviewed by CPA**



# 2015年第一季結算數字

## 2015 First Quarter Results

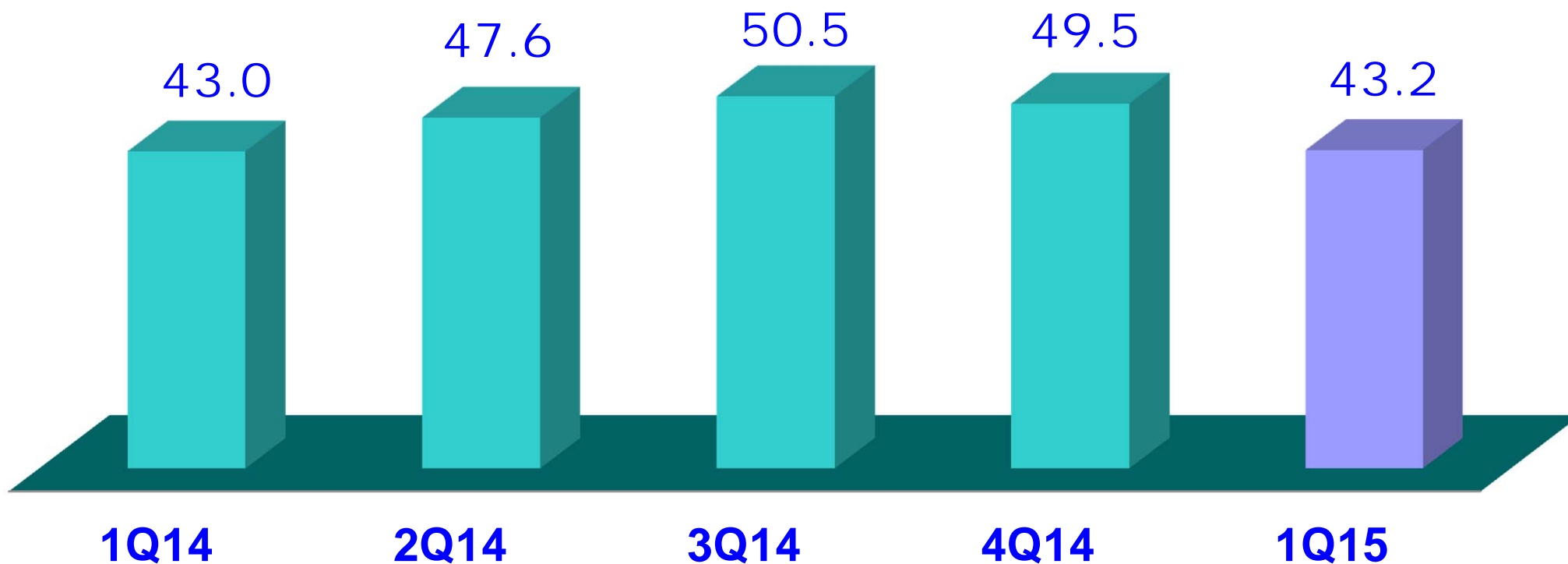


# 合併營收 Revenues

單位：新台幣十億元

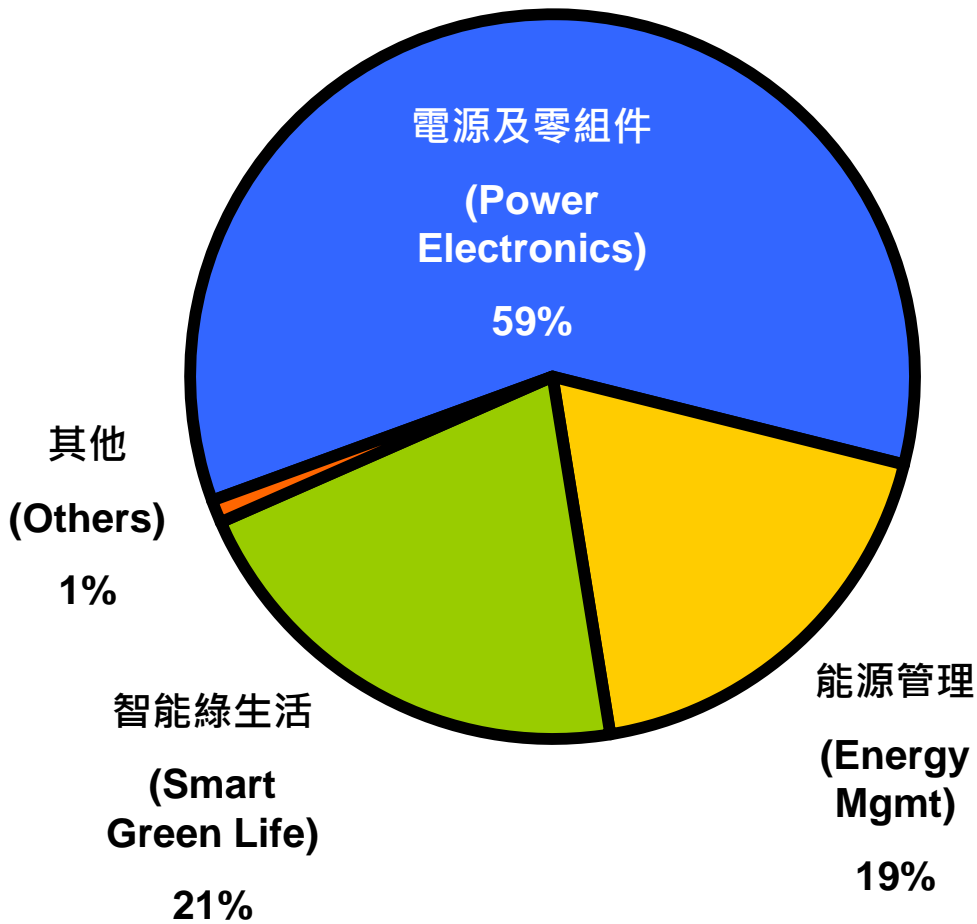
Unit: NT\$ billion

QoQ  
-13%  
YoY  
+0%

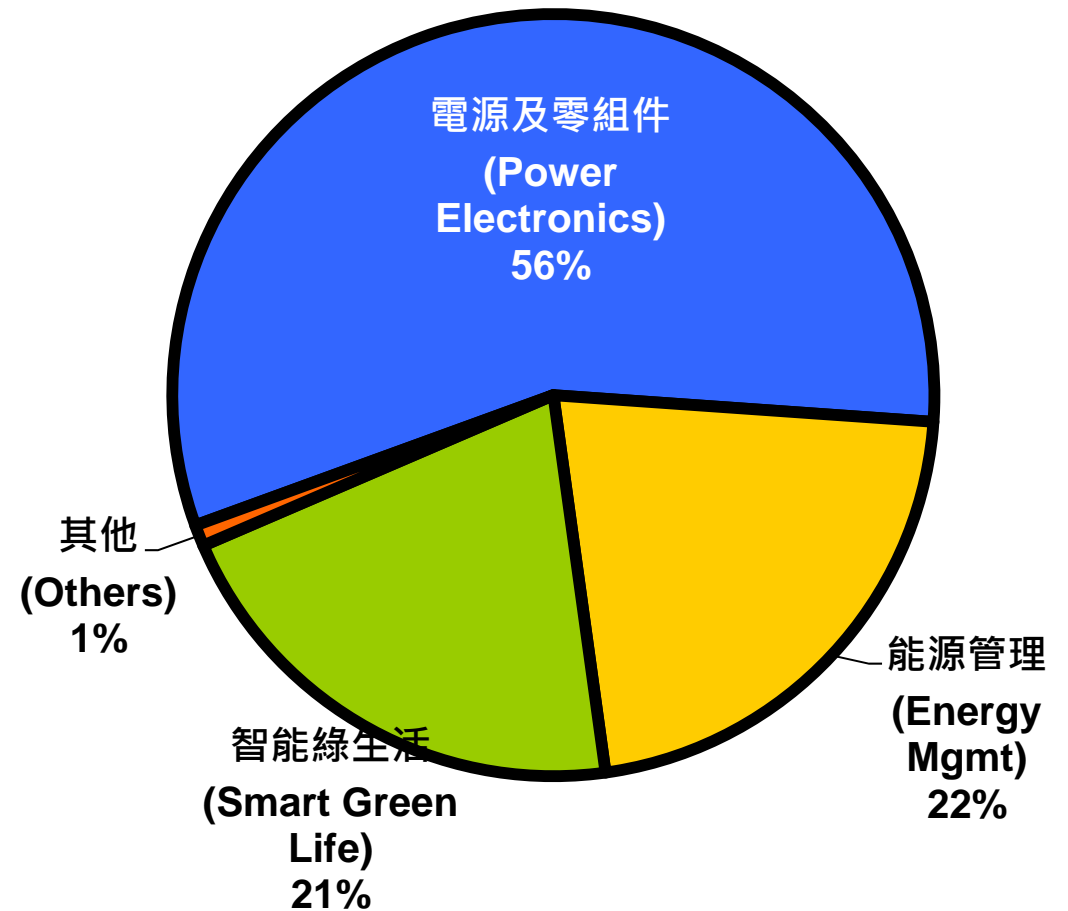


# 業務分類(一) Revenues by Business (1)

4Q14



1Q15





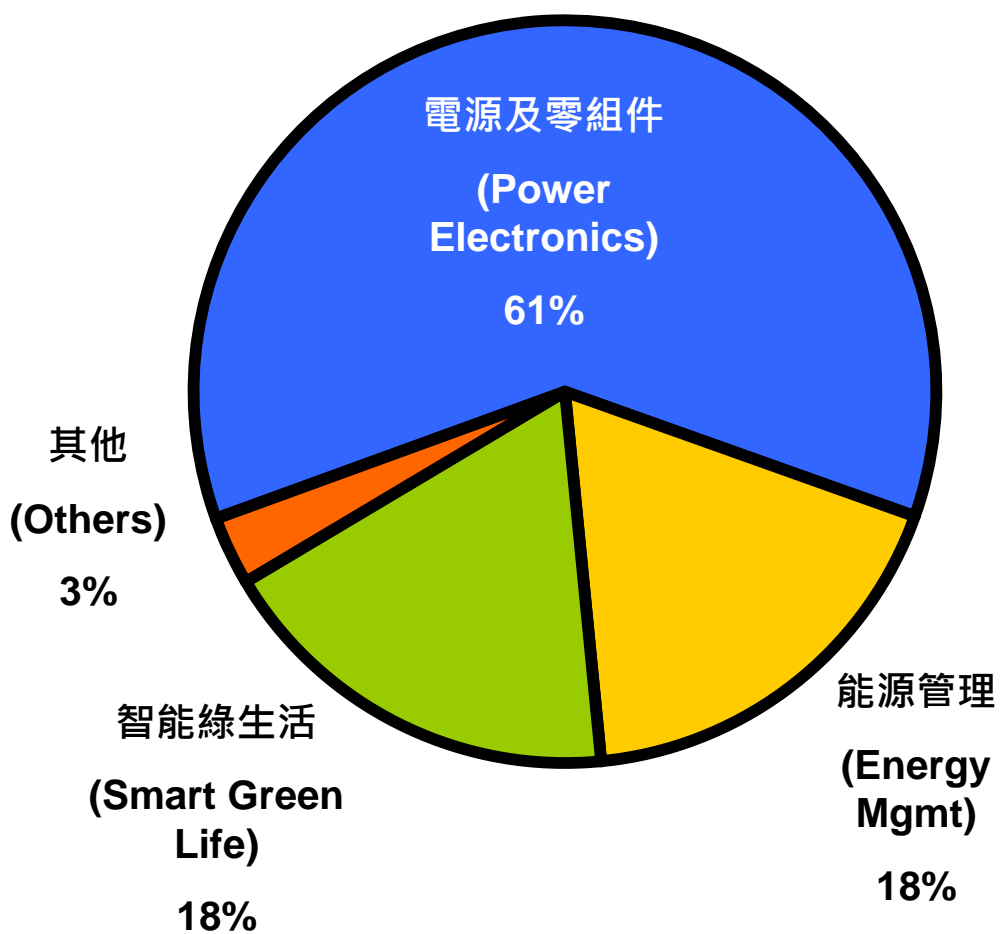
## 業務分類(一) Revenues by Business (1)

單位：新台幣百萬元  
Unit: NT\$ million

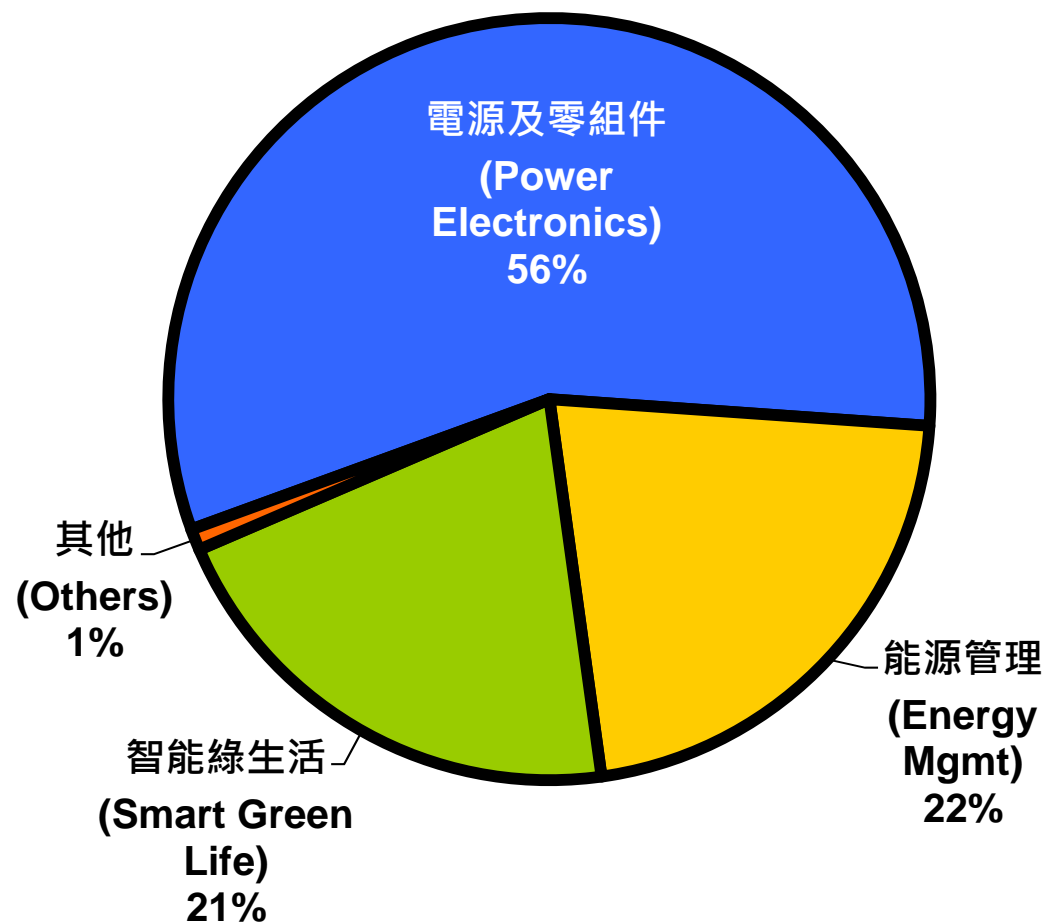
	4Q14	1Q15	Change
電源及零組件 (Power Electronics)	29,441	24,485	-17%
能源管理 (Energy Management)	9,198	9,373	2%
智能綠生活 (Smart Green Life)	10,382	8,954	-14%

# 業務分類(二) Revenues by Business (2)

## 1Q14



## 1Q15





## 業務分類(二) Revenues by Business (2)

單位：新台幣百萬元  
Unit: NT\$ million

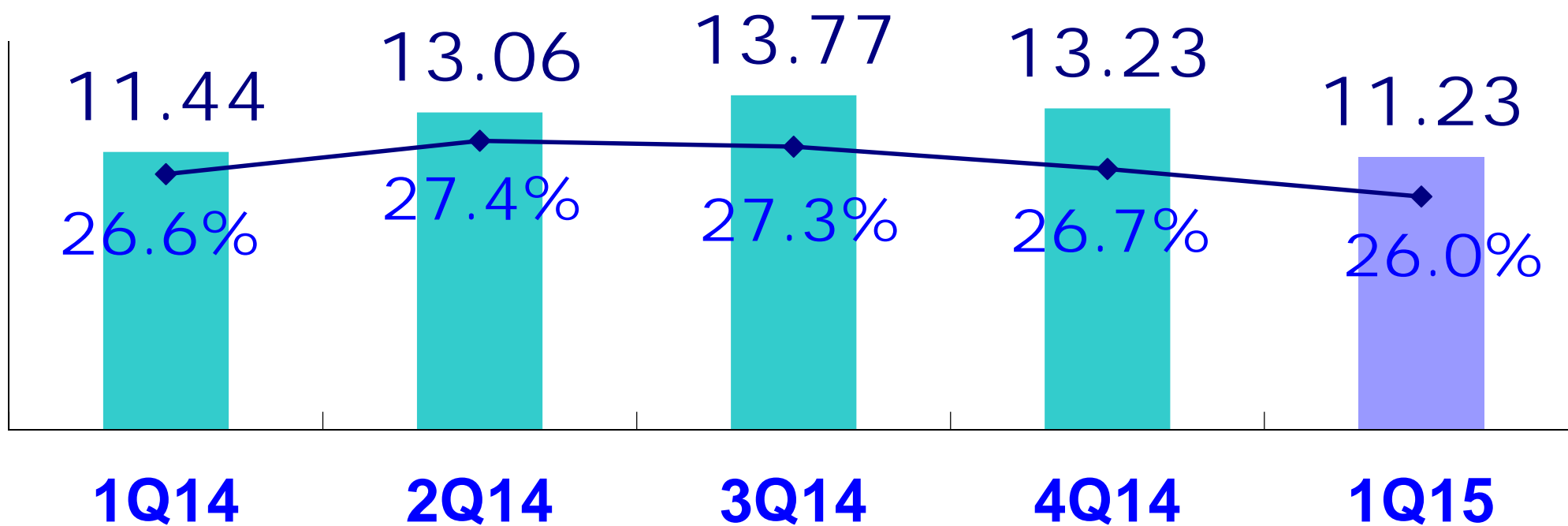
	1Q14	1Q15	Change
電源及零組件 (Power Electronics)	26,371	24,485	-7%
能源管理 (Energy Management)	7,640	9,373	23%
智能綠生活 (Smart Green Life)	7,895	8,954	13%



單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-15%

YoY  
-2%

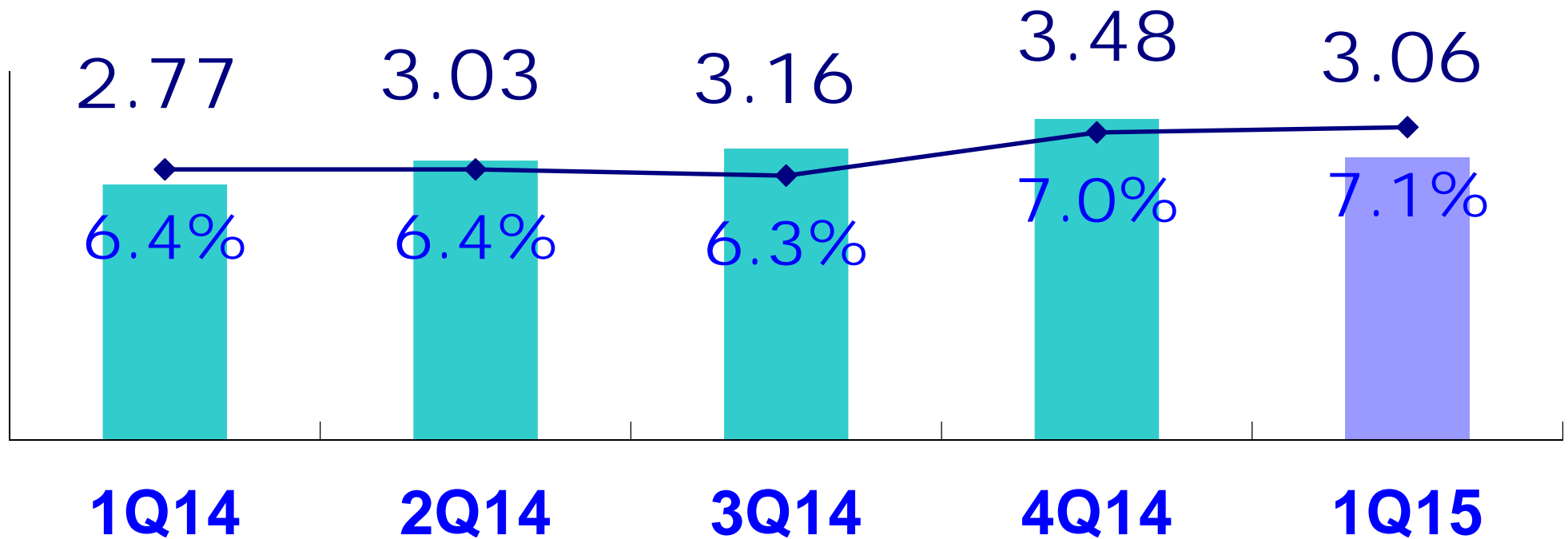




# 研發費用 R&D Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-12%  
YoY  
+11%





# 銷管費用

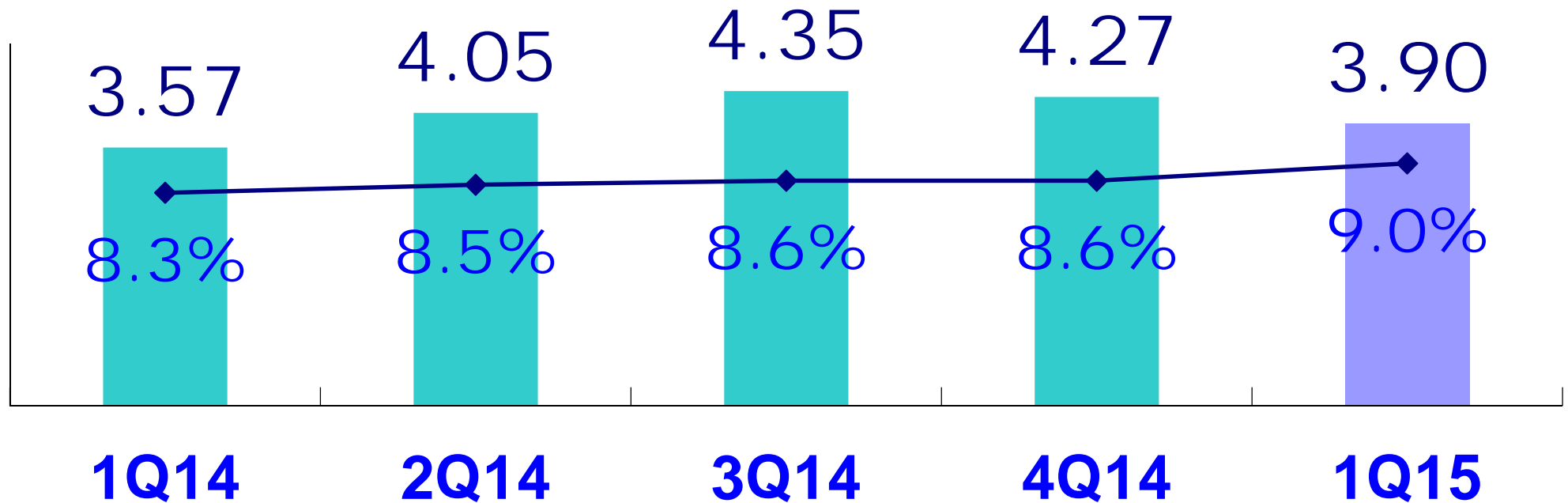
## SG&A Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
-9%

YoY  
+9%

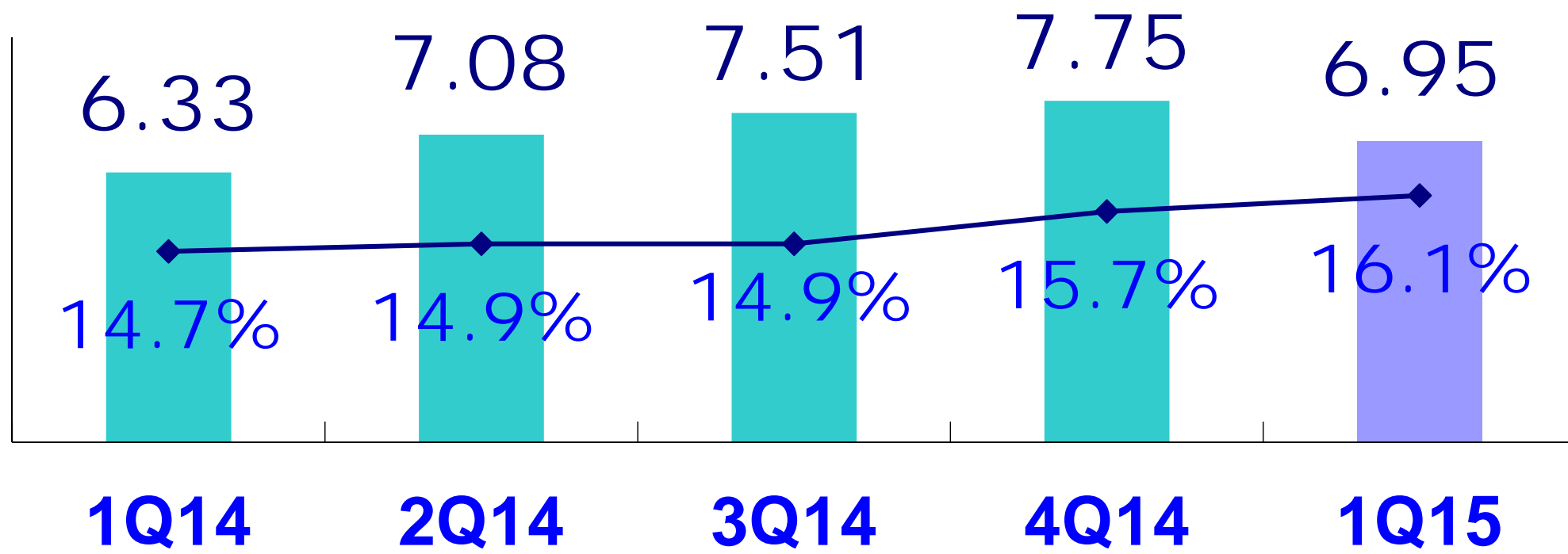




# 總營業費用 Operating Expenses

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

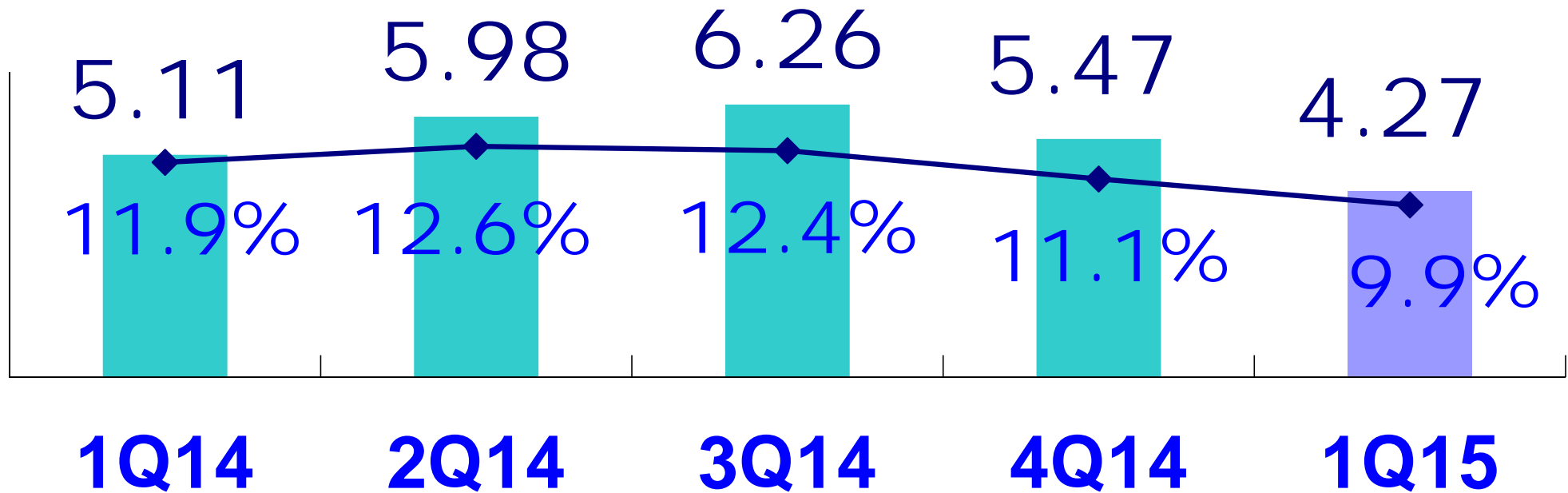
QoQ  
-10%  
YoY  
+10%



# 營業淨利 Operating Profits

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-22%  
YoY  
-16%





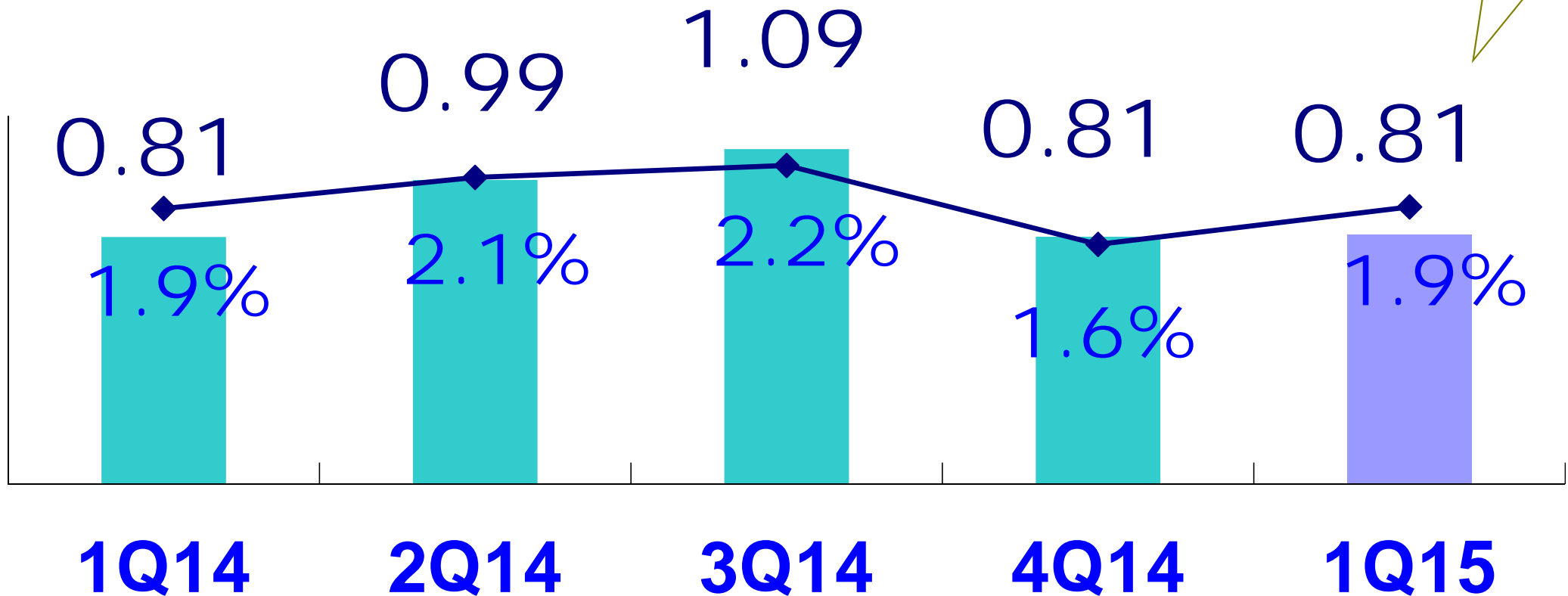
## 主要部門營業淨利 Operating Profits by Sector

單位：新台幣百萬元  
Unit: NT\$ million

	1Q14	4Q14	1Q15
電源及零組件 (Power Electronics)	4,229	4,531	3,197
能源管理 (Energy Management)	1,306	1,462	1,641
智能綠生活 (Smart Green Life)	722	1,042	795

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
+1%  
YoY  
+1%





## 業外損益細項

# Non-Operating Incomes Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	1Q14	4Q14	1Q15
處分投資(Investment disposal)	(14)	(99)	(78)
投資損益(Investment income)	220	194	298
利息收益(Interest income)	205	158	101
其他業外損益(Others)	396	554	493
合計(Total)	807	807	814





# 稅前淨利

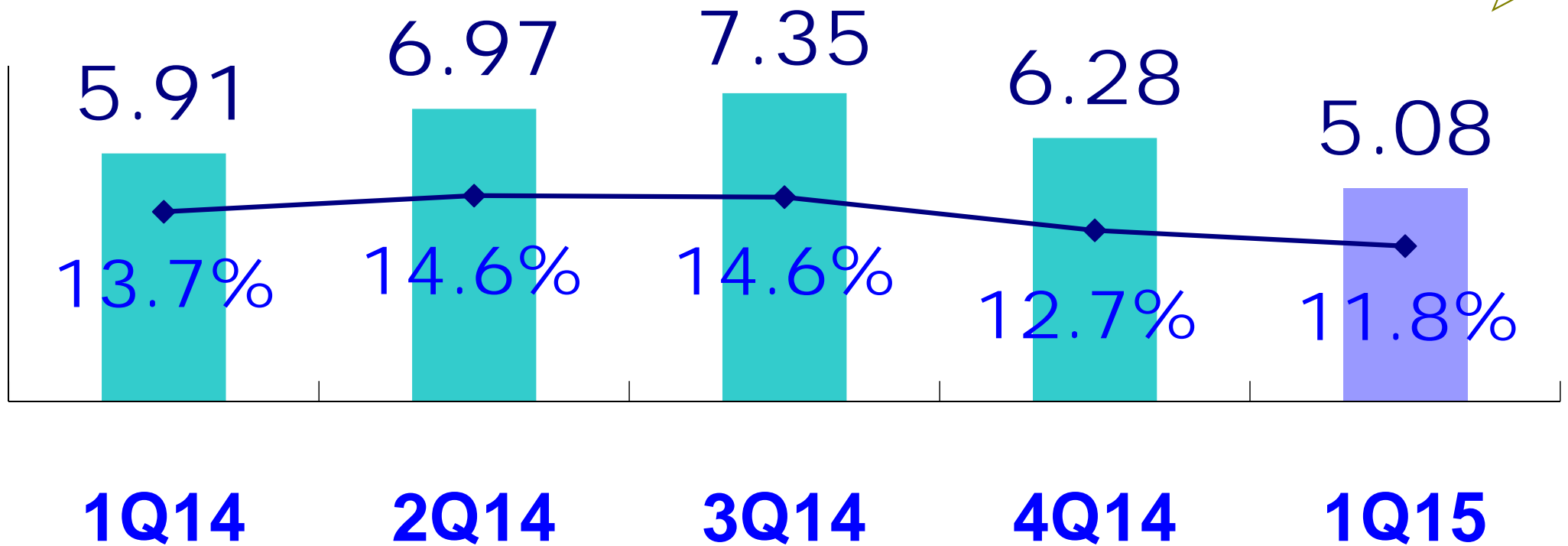
## Net Incomes Before Taxes

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ  
-19%

YoY  
-14%





# 所得稅與少數股權

## Taxes & Non-controlling Interests

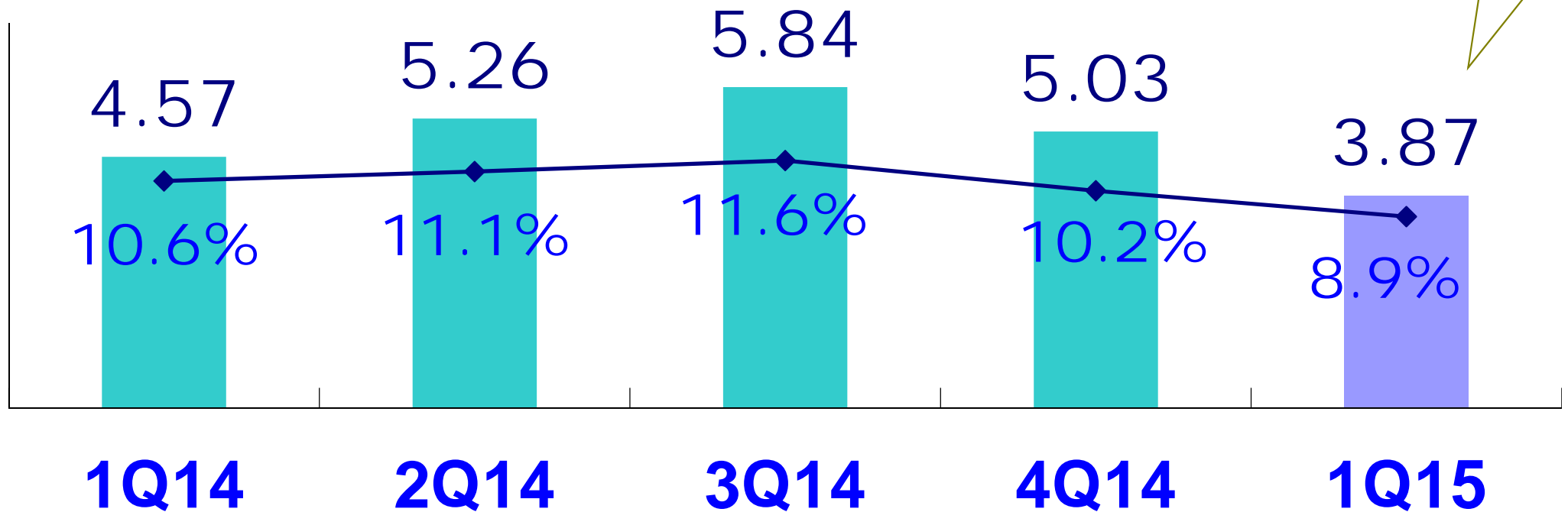
單位：新台幣百萬元

Unit: NT\$ million

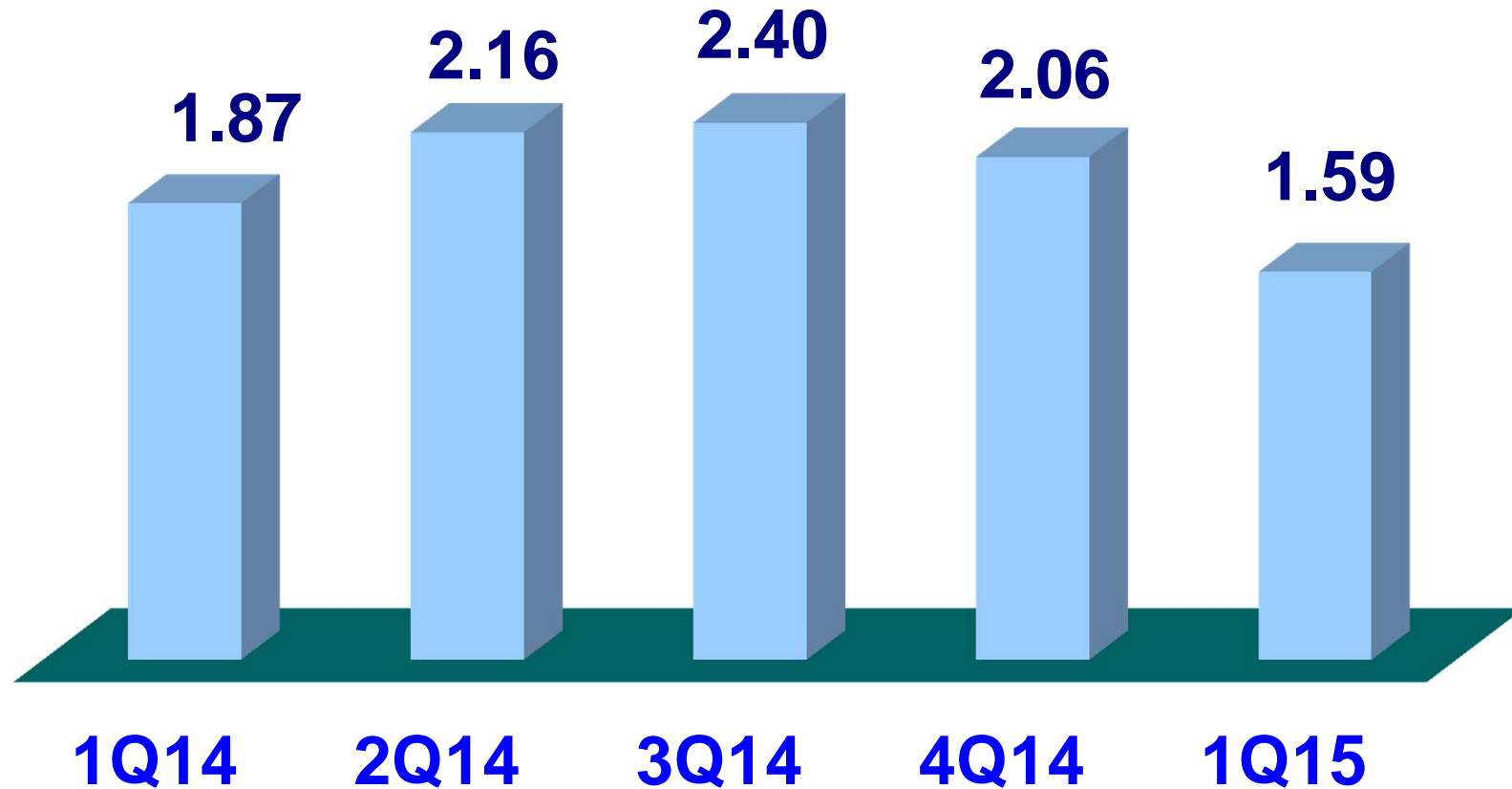
	4Q14	1Q15
稅前淨利(Net income before tax)	6,281	5,093
所得稅(Tax)	(877)	(825)
非控制權益(Non-controlling interest)	(375)	(402)
稅後淨利(Net income after tax)	5,029	3,866

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

QoQ  
-23%  
YoY  
-15%



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**24.38**億股

\*EPS based on weighted average shares outstanding of **2,438** million shares.

### 董事會建議盈餘分配

## Proposed Earnings Distribution

現金股利每股6.7元

Cash dividend per share: NT\$6.7

# Smarter. Greener. Together.

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please visit [www.deltaww.com](http://www.deltaww.com)

